

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re: JR PRODUCE, INC.

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the TWO YEARS immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$2,953,048.00	2012 Gross Income
\$2,381,320.00	2013 Gross Income
\$1,277,066.09	2014 (YTD) Gross Income

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the TWO YEARS immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 DAYS immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 DAYS immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR SEE ATTACHED	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None

c. All debtors: List all payments made within ONE YEAR immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re: **JR PRODUCE, INC.**

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS*Continuation Sheet No. 1***4. Suits and administrative proceedings, executions, garnishments and attachments**

None

- a. List all suits and administrative proceedings to which the debtor is or was a party within ONE YEAR immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND	COURT OR AGENCY
CASE NUMBER	NATURE OF PROCEEDING AND LOCATION
SEE ATTACHED	STATUS OR DISPOSITION

None

- b. Describe all property that has been attached, garnished or seized under any legal or equitable process within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None

- List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None

- a. Describe any assignment of property for the benefit of creditors made within 120 DAYS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

- b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None

- List all gifts or charitable contributions made within ONE YEAR immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None

- List all losses from fire, theft, other casualty or gambling within ONE YEAR immediately preceding the commencement of this case OR SINCE THE COMMENCEMENT OF THIS CASE. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None

- List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within ONE YEAR immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT,
James & Haugland, P.C.	NAME OF PAYER IF
609 Montana Ave.	OTHER THAN DEBTOR
EI Paso, TX 79902	November 2014

AMOUNT OF MONEY OR DESCRIPTION
AND VALUE OF PROPERTY
\$8,000.00

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re: JR PRODUCE, INC.

Case No. _____
(if known)**STATEMENT OF FINANCIAL AFFAIRS***Continuation Sheet No. 2*

Hector Baltran 619 Arizona El Paso, TX 79902	\$1,512.50
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Carlos Miranda The Las Firm of Carlos Miranda, III, PC 5915 Silver SPrings, Bldg. 32-4 El Paso, TX 79912	\$1,205.00
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10. Other transfers

None

- a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within TWO YEARS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
SEE ATTACHED		

- b. List all property transferred by the debtor within TEN YEARS immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None

- List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within ONE YEAR immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None

- List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None

- List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 DAYS preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None

- List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None

- If the debtor has moved within THREE YEARS immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
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In re: JR PRODUCE, INC.

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS*Continuation Sheet No. 3***16. Spouses and Former Spouses**

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within EIGHT YEARS immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within SIX YEARS immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
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In re: JR PRODUCE, INC.

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS*Continuation Sheet No. 4*

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within SIX YEARS immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement ONLY if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

- a. List all bookkeepers and accountants who within TWO YEARS immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Clifford, Ross, Raudenbush & Cooper, LLC 1790 Lee Trevino, Suite 480 El Paso, TX 79936	2012 - present

None

- b. List all firms or individuals who within TWO YEARS immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Clifford, Ross, Raudenbush & Cooper, LLC 1790 Lee Trevino, Suite 480 El Paso, TX 79936	2013

None

- c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Clifford, Ross, Raudenbush & Cooper, LLC	1790 Lee Trevino, Suite 480 El Paso, TX 79936

None

- d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within TWO YEARS immediately preceding the commencement of this case.

20. Inventories

None

- a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
6/30/2014	SEE ATTACHED	
12/30/13	SEE ATTACHED	

None

- b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION**

In re: JR PRODUCE, INC.

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS*Continuation Sheet No. 5***21. Current Partners, Officers, Directors and Shareholders**

None

- a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None

- b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

22. Former partners, officers, directors and shareholders

None

- a. If the debtor is a partnership, list each member who withdrew from the partnership within ONE YEAR immediately preceding the commencement of this case.

None

- b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within ONE YEAR immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None

- If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during ONE YEAR immediately preceding the commencement of this case.

24. Tax Consolidation Group

None

- If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within SIX YEARS immediately preceding the commencement of the case.

25. Pension Funds

None

- If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within SIX YEARS immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 12/1/2014Signature /s/ Oscar Gonzalez

Oscar Gonzalez
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571*

3.- PAYMENT TO CREDITORS

JR PRODUCE INC.

b.-

DATE AMOUNT NAME

11/7/2014	\$ 104.67	ALTO VALLE	LO PAGO OJRA
11/14/2014	\$ 212.86	ALTO VALLE	LO PAGO OJRA

10/3/2014	\$ 250.00	MATAS PRODUCE	LO PAGO OABG
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10/17/2014	\$ 250.00	MATAS PRODUCE	LO PAGO OABG
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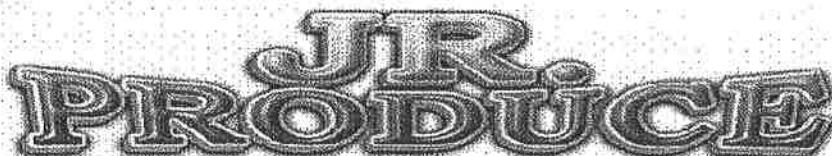
10/23/2014	\$ 250.00	MATAS PRODUCE	LO PAGO OABG
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10/31/2014	\$ 250.00	MATAS PRODUCE	LO PAGO OABG
------------	-----------	---------------	--------------

11/7/2014	\$ 250.00	MATAS PRODUCE	LO PAGO OABG
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11/14/2014	\$ 250.00	MATAS PRODUCE	LO PAGO OSLG
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EXHIBIT
S.O.F.A.
3b



11410 Cedar Oak, El Paso, Tx. 79936
Phone: (915)881-8668 Fax: (915)881-8674

November 26, 2014

To whom it may concern:

Anaseli Apodaca – Case No. 2012DCV02933 327th Judicial District Court

This is a law suit is regarding retaliation and hostile work environment. Mrs. Apodaca had an injury on the job, she took time off work due that injury and when she came back she states that we force her to work against her medical restrictions. She was terminated due to work misconduct (excessive tardiness) and not related to her injury like she states on the law suit. This law suit is not settled and is still pending.

Olivia Gamez – Case No. 2011DCV08900 34th Judicial District Court
EEOC CHARGE No. 453-2011-01306

This is a law suit is regarding retaliation and hostile work environment. Mrs. Gamez was terminated by HR Decision after 3 warnings, as per company policy after 3 warnings is termination, But she states that retaliation began after company started asking her if she had played a part on another employees EEOC. This law suit is not settled and is still pending.

Miguel Ontiveros – EEOC CHARGE No. 453-2014-00240 No Case No. at this moment

Mr. Ontiveros filed a Charge for Retaliation and Religion. He was terminated when he admitted that he had preferential treatment to a certain group of employees and this created a hostile work environment, and also for mismanagement of his position as a Store Manager. The company owners follow the Catholic religion but this has nothing to do with their employees and on his charge he states that retaliation began when he refuse to participate on religious activities. This case is not settled and is still pending.

If you have any questions please feel free to contact our office at (915) 881-8668.

Sincerely
Blanca Hidalgo
Office Manager



JR WAREHOUSE.

11410 CEDAR OAK.

10/31/2014

EL PASO .

ATN; VICTOR'S PRODUCE

03 BAS~~A~~CULAS Mca. DETECTOR, \$ 600.00

CON CAPACIDAD DE 20 LBS . (Completas:)

FECHA:

RECIBIO:

10-31-14
Sr Victor's Produce

Firma:



JR PRODUCE INC.
20.- INVENTORIES

AMERICAN INVENTORY SERVICE
RUDY GARCIA
344 VIVIAN DRIVE
EL PASO, TX. 79915

DATE OF INVENTORY

6/30/2014	\$ 36,900.92
12/30/2013	\$ 38,966.39



DEPTS	BEER	DELI	IGARETTI	TORTILLERIA	GROCERY	FLORAL	MEATS/COLD CUT	MEATS	WINE	PRODUCE	TOTALS
AREAS	1	2	3	5	6	7	8	9	10	11	
CHECKOUT					\$ 1,775.93	\$ 327.74					\$ 2,103.67
FRONTWALL				\$ 219.65	\$ 1,028.74	\$ 229.77					\$ 2,455.64
LEFT WALL					\$ 51.98						\$ 1,693.01
RIGHTWALL				\$ 69.81	\$ 3,197.53		\$ 2,243.54				\$ 1,744.99
REARWALL				\$ 542.45	\$ 2,775.97						\$ 5,582.52
BACKROOM											\$ 3,318.42
COOLERDOOR											\$ 278.24
INSIDECOOLER				\$ 624.17	\$ 422.61						\$ -
FLOORDISPLAY					\$ 554.88						\$ 2,289.85
GONDOLA#1-A					\$ 1,905.84						\$ 2,817.27
GONDOLA#1-B					\$ 3,439.87						\$ 1,905.84
GONDOLA#2-A					\$ 3,325.72						\$ 4,039.59
GONDOLA#2-B					\$ 2,348.91						\$ 3,325.72
GONDOLA#3-A					\$ 2,825.80						\$ 2,348.91
GONDOLA#3-B					\$ 3,375.05						\$ 2,825.80
STORAGE ROOM											\$ 3,375.05
FREEZER											\$ -
PHONE CARDS											\$ -
GONDOLA#5-B											\$ -
GONDOLA#6-A											\$ -
GONDOLA#6-B											\$ -
DEPTS TOTALS	\$ -	\$ -	\$ 1,456.08	\$ 27,028.83	\$ 557.51	\$ 2,243.54	\$ -	\$ -	\$ 7,680.43	\$ 38,966.39	
Store	J&R PRODUCE #3-Zaragoza										\$ 38,966.39
Date	12/30/2013										
	Rudy Garcia										
	(915)7791737										
	79915										
	Paid in Full										
	35003										
	Receipt #										

AMERICAN INVENTORY SERVICE AUDITORS
 Rudy Garcia
 344 Vivian Drive
 El Paso, Texas

DEPTS	BEER	DEU	CIGARETTE	FROZEN	GROCERY	NONFOODS	FLORAL	MEATS/ COLD CUT	MEATS	WINE	PRODUCE	TOTALS
AREAS	1	2	3	5	\$ 2,156.15	6	7	8	9	10	11	\$ 2,156.15
CHECKOUT					\$ 2,058.41					\$ 1,031.03		\$ 3,089.44
FRONTWALL										\$ 1,718.41		\$ 1,718.41
LEFT WALL										\$ 59.70		\$ 4,395.79
RIGHTWALL					\$ 2,511.10		\$ 1,824.99					
REARWALL					\$ 3,062.56							
BACKROOM					\$ 207.57					\$ 331.90		\$ 539.47
COOLERDOOR												
INSIDEDECOOLER					\$ 121.44							
FLOORDISPLAY					\$ 393.26					\$ 1,753.28		\$ 2,146.54
GONDOLA#1-A					\$ 1,815.39							
GONDOLA#1-B					\$ 3,442.32				\$ 1,418.91			
GONDOLA#2-A					\$ 2,794.23							
GONDOLA#2-B					\$ 1,927.89							
GONDOLA#3-A					\$ 4,099.47							
GONDOLA#3-B					\$ 4,172.91							
STORAGE ROOM												
FREEZER												
PHONE CARDS												
GONDOLA#5-B												
GONDOLA#6-A												
GONDOLA#6-B												
DEPTS TOTALS	\$ -	\$ -	\$ -	\$ -	\$ 28,762.70	\$ -	\$ 1,824.99	\$ -	\$ -	\$ 6,313.23	\$ 36,900.92	

AMERICAN INVENTORY SERVICE AUDITORS
 Rudy Garcia
 344 Vivian Drive
 El Paso, Texas
 (915)7791737
 79915
 Receipt # 36003
 Paid in Full \$175.00
 Store J&R PRODUCE #3- Zaragoza
 Date 6/30/2014

B7 (Official Form 7) (04/13)

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In re: CHAPTER 11 BLANK FORM

Case No. _____

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 7

23. Withdrawals from a partnership or distributions by a corporation *N/A*
 If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during ONE YEAR immediately preceding the commencement of this case.

NAME AND ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Unknown	Unknown	Unknown

24. Tax Consolidation Group
 If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within SIX YEARS immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER-IDENTIFICATION NUMBER (EIN)
Unknown	Unknown

25. Pension Funds *N/A*
 If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within SIX YEARS immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER-IDENTIFICATION NUMBER (EIN)
Unknown	Unknown

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date _____

Signature _____
of Debtor **CHAPTER 11 BLANK FORM**

Date _____

Signature _____
of Joint Debtor
(if any)

*Penalty for making a false statement: Fine of up to \$500,000 or Imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571*

LOCATION W A R E H O U S E .

J R PRODUCE INC. STORE EQUIPMENT

Vitrinas Panaderia:/BAKERY DISPLAYS

01 De 5 x 2.8 x 6.9 Ft. 3 DOOR DISPLAY CASES	\$500.00
01 De 5 x 2.6 x 5.10 Ft. 2 DOOR DISPLAY CASE	\$500.00

Sierra Electrica :MEAT SAWS AND SLICERS

a) : BIRO/ MOD. 3334/ # serie 42693.	\$1,500.00
B) ;BERKEL/ Mod.629 A/ #serie 22670.	\$500.00
c) Mca: HOBART.	\$500.00

ICE MAKER:

a) Mca; HOSHIZAKI, mod; KM-1300SRH, #serie; R04656A	\$ 3,500.00
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ROSTIZADOR POLLOS./CHICKEN ROASTER \$1,000.00

a) Mca. GILES ENTERPRISES, mod: CR-5 / # serie: L1-08059706/ Capacidad 10 pzas.

FREIDORAS:/FRYERS

a) 3- PITCO FRIALTOR, gas natural.	\$300.00
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PLANCHAS:/ GRIDDLE

a) DCS (Dynamic Cooking Systems), 36 ln. gas natural.	\$250.00
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BATIDORA INDUSTRIAL:/ DOUG MIXER

a) CORN FLOUR MIXER mca: LENIN, electric ,capacidad 50 kgs.	\$500.00
b) CORN FLOUR MIXER, electrica.	\$400.00

VARIOS:

a) PLASTIC film WRAPPER, ELECTRIC.	\$50.00
b) 02 FOOD WARMERS, 04 WELLS, ELECTRIC	\$100.00 EACH

WAREHOUSE .

J R PRODUCE INC. EQUIPMENT

BASCULAS; /SCALES

a) 4 CAS, mod; CL5000-R / # serie; CL 11005178/	60 lbs.	\$750.00 EACH
b) mca;YAMATO; mod; CO85663	/ 100 lbs.	\$75.00
c) mca;ULINE/ mod; 10100/	100 lbs.	\$75.00
d) mca;ULINE/ mod;870 /	70 lbs.	\$50.00
e) mca;YAMATO; mod; CO180865/	10 lbs.	\$75.00
f) mca;CHATILLON / mod; 027/A /	10 lbs.	\$50.00
g) mca; DETECTO / mod; MCS40DF /	20 lbs.	\$50.00
h) Digital mca; TEC ; mod; SL-9000	/ 30 lbs.	\$50.00

MESAS DE TRABAJO DE ACERO INOXIDABLE;/ SS WORK TABLES

*** Medidas***

a) 5 x 2.5 x 2.10	\$100.00
b) 2.6 x 2 x 2.10	\$50.00
c) 4 x 2.6 x 2.10	\$75.00
d) 3 x 2.5 x 3	\$50.00
e) 2.6 x 2.6 x 2.10	\$50.00
f) 5 x 2.6 x 2.10	\$100.00
g) 10 x 2 x 2.9	\$100.00
h) 3 x 2 x 3	\$50.00

LACATION WAREHOUSE .

J R PRODUCE INC. STORE EQUIPMENT

Estufas:/RANGE

a) 1 06 BURNER, gas natural.	\$250.00
b) 2 DOUBLE STOCK POT BURNERS gas natural.	\$75.00 EACH

CORN TORTILLA MAKER: TECNOMAIZ.	\$4,500.00
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CASH SAFE SAFEGUARD	\$50.00
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ATM ; mca: TRITON.	\$50.00
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15 WOOD PRODUCE TABLES.	\$100.00 EACH
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03 - 03 COMPARTMENT SINKS	\$500.00 EACH
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04 PRODUCE CARTS

02 TWO WHEEL DOLLIES .	\$25.00 EACH
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COMPUTADORAS OFICINA:/OFFICE COMPUTERS

2 PCs/ 2 MONITORS \$50.00 EACH

- a) Mca DELL # serie HVQ5071 c/ monitor mca; DELL de 18" # serie ; NS2010LD08908
- b) Mca DELL # serie BZTWQCI c/monitor mca; DELL de 18" # serie ; 01300M-72915573

IMPRESORAS:/ PRINTERS

a) HP LASER JET . Mod; P2035n, # serie: CNB9F10286	\$75.00
b) HP LASER JET . Mod;P2015 # serie; CNBR1R65694	\$75.00

BACK-UPS, BATTERY:

a) mca: APC , mod; XS1300 , # serie 3B1003X11510	\$25.00
b) mca; APC, mod; XS1300 , # serie 3B1003X11509	\$25.00

W A R E H O U S E .

J R PRODUCE INC. EQUIPMENT

SISTEMA DE SEGURIDAD Y VIGILANCIA:/ SECURITY CAMERAS
(SAFETY SECURITY SYSTEMS) 2962

a) Control AUDIO- CE # serie DVRL160SV	\$150.00
b) Control Camaras-= NETGEAR # serie 1XR1985700CC9	\$150.00

MONITORES LCD 20"

a) ACER , mod; X203H ; # serie; 94501909243	\$50.00
b) ACER , mod; X203H ; # serie; 00210836440	\$50.00
c) DYNEX, ;#serie ; 270158J11	\$50.00
d) ^OL ; mod; 200LM00011	\$50.00

24 VIDEO CAMERAS	\$25.00 EACH
2 POWER SUPPLIES FOR CAMERAS	\$50.00 EACH

SISTEMA DE REGISTRO:/CASH REGISTERS SYS'

(Para 04 cajas: bascula-teclado-impresora-cerebro-cajon)

\$10.000.00 THE WHOLE SYSTEM

Impresora:/PRINTERS

04- Bascula:/SCALES Laser Scanning:

a) EPSON ; # serie; EY3G026436
b) EPSON ; # serie; EY3G018681
c) EPSON : # serie; BMSK002483
d) EPSON ; # serie; EBAG000916

a) 4 SCALE/SCANNER MAGELLAN 8200

Cerebro:/PCs

a) mca; FUJITSU ; mod; 2000 # serie; U127213
b) Idem Idem # serie; U127158
c) Idem Idem #serie; U127201
d) Idem Idem #serie; U177591

Cajones:/CASH DRAWERS

a) Mod; 9535; # serie; 2051985
b) Mod; 9535; # serie; 2053380
c) Mod; 9535; # serie; 1737858
d) Mod; 9535; # serie; 1737919